

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

SUNDANCE HOLDINGS GROUP LLC,

Alleged Debtor.

Chapter 7

Case No. 25-11274 (KBO)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
OCTOBER 14, 2025 AT 1:00 P.M. (ET), BEFORE THE HONORABLE
KAREN B. OWENS, AT THE UNITED STATES BANKRUPTCY
COURT FOR THE DISTRICT OF DELAWARE**

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Owens's Chambers Procedures (<https://www.deb.uscourts.gov/content/judge-karen-b-owens>) and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Owens's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the [eCourtAppearances](#) tool available on the Court's website.

I. MATTER WITH CERTIFICATION OF COUNSEL:

1. Joint Motion Approving Stipulation by and Between the Petitioners, the Assignee, and the Senior Secured Creditors to Dismiss Involuntary Bankruptcy Proceeding [[Docket No. 76](#) – filed September 22, 2025]

Objection / Response Deadline: October 7, 2025 at 4:00 p.m. (ET)

Objections / Responses Received:

- A. Objection of Ana Maria Travé / TRG International LLC to Motion to Dismiss [[Docket No. 78](#) – filed October 7, 2025]
- B. Proof of Claim No. 22 [[Claim No. 22](#) – filed October 7, 2025] (the “POC”)

Related Documents:

- i. Notice of Withdrawal of Objection [[Docket No. 79](#) – filed October 8, 2025]

- ii. Certificate of Counsel Regarding Joint Motion Approving Stipulation by and Between the Petitioners, the Assignee, and the Senior Secured Creditors to Dismiss Involuntary Bankruptcy Proceeding [[Docket No. 80](#) – filed October 8, 2025] (the “COC”)

Status: On October 8, 2025, the Petitioners, the Assignee, and the Senior Secured Creditors submitted a proposed form of order under COC regarding this matter, which noted that the POC had an addendum that purports to be an objection. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns.

Dated: October 9, 2025
Wilmington, Delaware

/s/ Clint M. Carlisle

RICHARDS, LAYTON & FINGER, P.A.

Russell C. Silberglied (No. 3462)

Clint M. Carlisle (No. 7313)

Nicholas A. Franchi (No. 7401)

One Rodney Square

920 N. King Street

Wilmington, Delaware 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

Email: silberglied@rlf.com

carlisle@rlf.com

franchi@rlf.com

PERKINS COIE LLP

Paul S. Jasper (admitted *pro hac vice*)

505 Howard Street

Suite 1000

San Francisco, CA 94105-3204

Telephone: (415) 344-7000

Email: pjasper@perkinscoie.com

Tina N. Moss (admitted *pro hac vice*)

1155 Avenue of the Americas

22nd Floor

New York, NY 10036-2711

Telephone: (212) 262-6910

Email: tmoss@perkinscoie.com

Co-Counsel to Corbin Liquidation LLC